



**BUSINESS
GROUP**

**SALES OF GOLD
MINING LICENSES**

Commercial offer

Dear partners, our company offers more than 30 sites with a license for exploration of alluvial gold in one of the most gold-bearing places in the Amur Region and the Khabarovski Krai.

Within the limits of the available licensed areas, besides the deposits of alluvial gold, the ores of molybdenum, ore gold, lead, zinc, chromium, nickel and of course rich forest area with a large range of business wood have been found.

All necessary infrastructure is available, which will significantly reduce exploration and mining costs. The availability of the electricity line will allow to build a comfortable base for the enterprise providing all standards, and this is one of the most important tasks when working in these conditions. Within the radius of 30 - 80 km, there are more than 30 large gold mining enterprises.

Options for cooperation

1. Sale of LLC with license, 1 to 5 sites.
2. Joint mining, own operating unit 30/70 after confirming deposits.
3. Cooperation under one license (site).
4. We are ready to consider the investment project (Investment project «100-200-200») with profit in percentage, (depends on the amount of investment) throughout the license term with its extension up to 30 years or more.



Investment project «100+200+200»

- 100 000 000 rubles - search and evaluation of the precious metal deposit
- 200 000 000 rubles building of the operating unit und creating conditions for mining.

The project requires a geological exploration of 9 sites in order to confirm deposits and evaluate the profitability. Each site covers approximately 50 km². 100.000.000 rubles will be required for exploration of all sites. It is the first contribution to enter this project.

This amount includes:

1. Purchase of special equipment (terrain vehicle, excavator (20 tons), car (UAZ Patriot)) and additional equipment.
2. Registration of the forest plot lease agreement.
3. Preparation of the technical project for exploration and mineral extraction.

After confirming the amount of the precious metal deposits at each plot, a collective decision is to be made as to whether to organize the metal extraction there. In case of a positive decision, the equipment, special machines are purchased, the shift settlement is being built and the team of specialists is formed. The cost of this stage is 100 000 000 - 150 000 000 rubles, depending on the location of the plot. After full calculation with the owners of the plot, all costs are to be divided between the founders 50/50, as well as the profit received.

On average, on 9 plots, according to geological studies of the 1960-1975 years, the reserves are about **800-1500 kg** of gold (in some cases from **3000** to **5000 kg**).



The operating unit includes the following technical units:

- Excavator (20 tons) - 1 unit;
- Excavator (30 tons) - 2 unit;
- Swamp bulldozer (20 tons) - 1 unit;
- Swamp bulldozer (30 tons) - 2 units;
- Dump truck (6*6) - 1 unit;
- Dump truck (6*4) - 2 units;
- Rock washing device - 1 unit;
- Vehicle for supply - 2 units;
- Shift settlement for 25 persons (residential module or sandwich panel, generator, water heater, sauna, kitchen, etc.) Water and fuel tank - 2 units;
- Fuel truck (6*6) - 1 unit (if necessary).



The time for implementation of this project is approximately:

- 1 year for exploration and confirmation of reserves.
- 6 months for registration of the forest plot and the technical project.
- 10 years for gold mining within one operating unit.

The payback period of one operating unit is 1.5-2 years (50 kg of pure gold). Net profit on mining will be: Quantity of gold extracted - 30% (mining costs, wages common, tax payments). Therefore, when producing 1000 kg, minus 30% of the costs, (700 kg * 3 500 (price changes, in 2020 the price was 4300 per 1 gram)) the net profit will be 2 450,000,000 rubles. If there are 3 operating units, the duration of the project is reduced by three times. Additional profit can be obtained from the sale of the forest, which the Ministry of Forestry and Forest Processing provides without auction on the basis of the Law on Subsoil art. 7 p.4, Order of the Ministry of Natural Resources of the Russian Federation 583 section 5 p. 6.1.

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